

21 August 2020

**Possible voluntary general offer**

**Disclosure of dealings in the shares of The Sincere Company, Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Yuan Lie Ming Peter	21 August 2020	Sale	1,001,000	\$0.3850	75,130,800	5.7100%

End

Note:

Yuan Lie Ming Peter is a Class (6) associate connected with the Offeree company.

Dealings were made for his own account.