

7 May 2021

Voluntary general offer

Disclosure of dealings in the shares of The Sincere Company, Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
The Sincere Life Assurance Company Limited	6 May 2021	Sale	183,136,032	\$0.3935	0	0.0000%

End

Note:

The Sincere Life Assurance Company Limited is a Class (1) associate of the Offeree company by virtue of class (1) of the definition of acting in concert. Dealings were made for its own account.

The Sincere Life Assurance Company Limited is ultimately owned by The Sincere Company, Limited.