

7 May 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of The Sincere Company, Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>        | <b>Date</b> | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|---------------------|-------------|------------------------|-------------------------|------------------------|---|---|
| Win Dynamic Limited | 6 May 2021  | Sale                   | 662,525,276             | \$0.3935               | 0   | 0.0000%   |

End

Note:

Win Dynamic Limited is a Class (1) associate of the Offeree company by virtue of class (1) of the definition of acting in concert.

Dealings were made for its own account.

Win Dynamic Limited is ultimately owned by Ma King Huen.